

# Services Comparison Chart



	Focused Financial Advice	Standalone Financial Planning	Ongoing Comprehensive Planning	Integrated Management Services
<i>Hourly Financial Advice</i>	✓			
<i>Financial Planning</i>		✓	✓	✓
<i>Extended Support</i>			✓	✓
<i>Regular Reviews</i>			✓	✓
<i>Portfolio Management</i>				✓
<i>Tax Services</i>				✓
<i>Notary Services</i>				✓